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Qianhai Health Holdings Limited

前海健康控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

VOLUNTARY ANNOUNCEMENT LETTER OF INTENT OF STRATEGIC COOPERATION

This announcement is made by Qianhai Health Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders of the Company and potential investors of the latest development in the Group’s business.

The board (the “**Board**”) of directors (the “**Director**”) of the Company is pleased to announce that the Company, through its wholly-owned subsidiary Qianhai Health Company Limited, has recently signed a letter of intent (the “**Letter of Intent**”) of strategic cooperation (the “**Strategic Cooperation**”) with Shenzhen LiZhiXi Health Management Limited* (深圳黎之夕健康管理有限公司) (“**LiZhiXi**”).

The Group is principally engaged in sale of healthcare products and electronic component products. LiZhiXi is engaged in the manufacturing, research and development and sales of healthcare products and has rich resources related to healthcare area.

The Group believes that the proposed strategic cooperation under the Letter of Intent is in line with the Group’s long-term development objectives and business development strategy. The Group can integrate its sales network of healthcare products into distribution channels and other platforms in order to expand its business of healthcare products in China. The strategic cooperation with LiZhiXi will potentially bring profit growth for both parties, which is in the interests of the Company and its shareholders as a whole. The specific terms and conditions of the formal agreement are subject to the approval of the Board after the completion of the due diligence. If a definitive business agreement is entered into, the Company will make further announcement in accordance with the Listing Rules as and when appropriate.

* For identification purpose only

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, LiZhiXi and its ultimate beneficial owners are independent third parties and not connected with the Company or any of its connected persons.

The Company wishes to emphasize that as of the date of this announcement, the Company has not entered into any formal or legally binding agreement concerning Strategic Cooperation. As the Strategic Cooperation may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.

By order of the Board
Qianhai Health Holdings Limited
Huang Zhiqun
Chairman

Hong Kong, 16 October 2023

As at the date of this announcement, the non-executive Directors are Mr. Huang Zhiqun, Mr. Lim Tzea, Mr. Chen Kaiben and Mr. Chen Qi; the executive Directors are Mr. Chen Li Kuang and the independent non-executive Directors are Mr. Li Wei, Mr. Yuen Chee Lap Carl and Mr. Leung Chun Tung.