

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
	hai Health Holdings Lin cember 2018	nited			
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>0911</u> Des	scription: Ordinary	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.04	HK\$200,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	5,000,000,000	HK\$0.04	HK\$200,000,000		
(2) Stock code : <u>N/A</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2018

Stock code:	N/A	_Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _			
Increase/(decrea	se)	-			_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion:		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding m		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,694,313,000		<del>-</del>	<u> </u>
Increase/ (decrease) during the month	(1,553,000)	-		
Balance at close of the month	1,692,760,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sch	emes of the Issu	ıer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement di	uring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and					<del>_</del>	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	-	-	-	10,669,333	-	-
Scheme adopted						
on (01/11/2016)						
Ordinary shares						
						-
(Note 1)						
2.						
shares						
(Note 1)						-
(1,000 1)						
3. N/A						
3. 1V/A						
( / / )						
shares						
(Note 1)						
		-	Гotal А. (Ordi	nary shares)	NIL	
				ence shares)	NIL	
				Other class)	NIL	
Total funds raised during	the month fro	m avarcisa of	`	2		
options (State currency)	ine monui mo	III CACICISE UI	NIL			
options (state currency)			1111			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /					
2. N/A	-					
	-					
( / / )	<del></del>					· -
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ )				
3. N/A	, ,					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<u> </u>				
4. N/A	-					
	-					
( / / )	<u> </u>					<u> </u>
C+==1===4= (:£1:=+=4)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	<sup>'</sup> )				
	,					
		Total		nary shares) NIL		<del>-</del>
				ence shares) NIL		-
			(	Other class) NIL	1	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 17/11	<del></del>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , , )					
	<u> </u>					
9 1 1 ((31) 1)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
	<u> </u>					
	<u></u>					
Stools and - ('£1'-t-4')						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	,			nary shares) <u>NII</u>		_
				ence shares) NII		-
			(	Other class) NII		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	

		i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

			1	ror Main Doa	ira ana Gelvi nstea	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	Oridinary Share		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(02/11/2018)	)	
			AGM approval date: (dd/mm/yyyy)	(29/05/2018)	(1,553,000)	N/A
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	NI/A
					N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	NT / A
					N/A	N/A

For Main Board and GEM listed issuers

						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant	issuer
						thereto	which
							may be
							issued
							pursuant thereto as
							at close
							of the
	Type of Issue						month
	Type of issue						month
			Class of shares issuable (Note 1)				
			(======)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ECM 11.	( / /	)		
			EGM approval date:	(	,		
			(dd/mm/yyyy)			N/A	N/A
						IN/A	1N/A
			Class of shares issuable (Note 1)				
10.	Other	State		( / /	`		
		At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	`	ŕ	N/A	N/A
			Total E. (C	Ordinary s	share	es) (1,553,000)	
			(Pro	eference s			
				(Other	clas	s) NIL	_
						(1,553,000)	
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to I	Ξ):	(	(1) $(1,555,000)$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,553,000)
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if an	y):
N/A	
	_
Submitted by:	Yip Tak Yung Teresa
-	
Title:	Company Secretary
(Direc	tor, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.