

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Qianhai Health Holdings Limited	
Date Submitted	1 November 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0911</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	5,000,000,000	HK\$0.04	HK\$200,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	5,000,000,000	HK\$0.04	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	Authorised share capital (State currency)
Balance at close	of preceding	g month	
Increase/(decreas	e)		
Balance at close	of the mont	h	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,694,313,000					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,694,313,000					

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sch	nemes of the Iss	uer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement d	luring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and -						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	-	-	-	-	-	10,669,333
Scheme adopted						
on (01/11/2016)						
Ordinary shares						
(Note 1)						
(Note 1)						
2						
2.						
shares						
(Note 1)						
3. N/A						
shares			· ·			
(Note 1)						
			Total A. (Ordin		NIL	
				ence shares)	NIL	
			(Other class)	NIL	
Total funds raised during	the month fro	m exercise of				
options (State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>	,,,	-			
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>		-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	4	

Convertibles (i.e. Convertible i	nto Shorog of the l	an which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<u> </u>				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
—		,		nary shares) <u>NII</u>		_
				ence shares) <u>NII</u>		-
			()	Other class) NII		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including ECM approval data (dd/mm/mum)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
	-	
(/ /)	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

5. S	pe of Issue crip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>)	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	crip dividend At price : currency ———	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		<u>N/A</u>	<u>N/A</u>
	crip dividend At price : currency ———	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		<u>N/A</u>	<u>N/A</u>
	crip dividend At price : currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		<u>N/A</u>	<u>N/A</u>
6. R	enurchase of	(dd/mm/yyyy) Class of shares)	<u>N/A</u>	<u>N/A</u>
6. R	enurchase of	Class of shares			<u>N/A</u>	<u>N/A</u>
6. R	enurchase of					
6. R	enurchase of	-				
sl	nares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
	edemption of nares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)	·			
8. C	onsideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

				For Main	Boar	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant thereto	issuer which
						thereto	may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
			(1010-1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10.	Other	At price. State		(/ /)		
		At price : State	Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
						1012	
			Total E. (Ordinary s	shares	s) NIL	
				reference s	shares	s) NIL	-
				(Other	class	s) NIL	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

A total of 2,000 ordinary shares were repurchased from 1 October 2018 to 31 October 2018, and

a total of 1,551,000 ordinary shares were repurchased from 1 September 2018 to 30 September 2018. The repurchased shares had not yet been cancelled as at 31 October 2018.

Submitted by: <u>Yip Tak Yung Teresa</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.