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Qianhai Health Holdings Limited

前海健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

Reference is made to the circular (the “**Circular**”) and the notice of the EGM (the “**Notice of EGM**”) of Qianhai Health Holdings Limited (the “**Company**”) both dated 23 August 2018 as well as the poll results announcement of the EGM dated 11 September 2018. Capitalised terms used herein have the same meanings as those defined in the Circular unless otherwise stated.

The Share Consolidation became effective on 12 September 2018. Dealing of the Consolidated Shares commenced from 9:00 a.m. on 12 September 2018.

ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF SHARES FALLING TO BE ISSUED UPON THE EXERCISE OF OUTSTANDING SHARE OPTIONS UNDER THE SHARE OPTION SCHEME

Pursuant to the terms of the Share Option Scheme, adjustments are required to be made to the exercise price of and the number of Shares entitled to be subscribed for under the Outstanding Options as a result of the Share Consolidation becoming effective.

As at the date of this announcement, a total of 160,040,000 Outstanding Options granted under the Share Option Scheme. In accordance with the terms and conditions of the Share Option Scheme and Rule 17.03(13) of the Listing Rules, upon the Share Consolidation becoming effective on 12 September 2018, adjustments shall be made to the exercise price of the Outstanding Options and the number of Consolidated Shares to be allotted and issued upon full exercise of subscription rights attaching to the Outstanding Options in the following manner:

	Before the Share Consolidation becoming effective		After the Share Consolidation becoming effective	
	Exercise price per Outstanding Option (HK\$)	Number of Shares to be allotted and issued upon full exercise of the Outstanding Options	Exercise price per Outstanding Option (HK\$)	Number of Consolidated Shares to be allotted and issued upon full exercise of the Outstanding Options
Options granted on 1 November 2016	<u>0.165</u>	<u>160,040,000</u>	<u>1.65</u>	<u>16,004,000</u>

Saved for the above adjustments, all other terms and conditions of the Share Option Scheme remain unchanged. In accordance with the terms and conditions of the Share Option Scheme, the provisions of Rule 17.03(13) of the Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005, the exercise price and number of Consolidated Shares that can be subscribed for will be adjusted with effect from 12 September 2018.

By order of the Board
Qianhai Health Holdings Limited
George Lu
Chairman & Chief Executive Officer

Hong Kong, 11 September 2018

As at the date of this announcement, the executive Directors are Mr. George Lu and Mr. Wong Kwok Ming and the independent non-executive Directors are Mr. Li Wei, Mr. Wu Wai Leung Danny and Mr. Yuen Chee Lap Carl.