

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Qianhai Health Holdings Limited	
Date Submitted	1 June 2017	<u>.</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0911</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	50,000,000,000	HK\$0.004	HK\$200,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	50,000,000,000	HK\$0.004	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Descrip	(2) Stock code : <u>N/A</u> Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	
		No. of prefe shares	Authorised share capital (State currency)
Balance at close	of preceding	g month	
Increase/(decreas	e)		
Balance at close	of the mont	h	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000 :**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	17,004,050,000					
Increase/ (decrease) during the month						
Balance at close of the month	17,004,050,000					

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sch	emes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	l	Movement durin	og the month		thereto	thereto as at close of
(dd/mm/yyyy) and		wiovement durin			_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	-	-	-	-	-	266,100,000
Scheme adopted						
on (06/01/2015)						
Ordinary shares						
· · · · · · · · · · · · · · · · · · ·						
(Note 1)						
2 Share Onting						1 < 0 0 10 000
2. Share Options	-	-	-	-	-	160,040,000
Scheme adopted						
on (01/11/2016)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		_				
		Tota	al A. (Ordinat			
			(Preference	ce shares)	NIL	
			(Ot	her class)	NIL	
Total funds raised during	the month from	m exercise of				
options (State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2. N/A	(/ / _)	-			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>		-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	4	

Convertibles (i.e. Convertible i	nto Shorea of the I	an which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		· · ·					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed)		·					
issuable (<i>Note 1</i>)							
EGM approval date (if applicable)	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares) <u>NII</u>			
			(Prefere	ence shares) <u>NII</u> Other class) <u>NII</u>	_	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
$\frac{(/ /)}{2}$		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital

						thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
1. Rights	issue At price : State curr	ncy Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
2. Open o	ffer At price : State		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
3. Placing	At price : State		(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus	issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>1V/A</u>	<u>IN/A</u>

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (///) GM approval date: (///) (///) GM approval date: (///) N/2 Class of shares N/2 Redemption date: (///) N/2 Class of shares issuable N/2 <th>nd GEM listed i</th> <th></th>	nd GEM listed i	
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-}$ Issue and allotment $(///)^{-}$ $(///)^{-}$ $(///)^{-}$ EGM approval date: $(///)^{-}$ $(///)^{-}$ 6. Repurchase of Class of shares 6. Repurchase of Cancellation date: $(///)^{-}$ $(///)^{-}$ 6. Repurchase of Cancellation date: $(///)^{-}$ $(///)^{-}$ 6. Repurchase of Cancellation date: $(///)^{-}$ $(///)^{-}$ 6. Repurchase of Class of shares 7. Redemption of EGM approval date: $(///)^{-}$ $N///$ 7. Redemption of Redemption date : $(///)^{-}$ $N///$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 9. EGM approval date: $(///)^{-}$ Issue and allotment		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-}$ Issue and allotment $(///)^{-}$ Issue and allotment $(///)^{-}$ EGM approval date: $(///)^{-}$ N/# Class of shares repurchase of Class of shares Class of shares (///) G. Repurchase of Class of shares Class of shares (///) GM approval date: $(///)^{-}$ (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyy) EGM approval date: (///) Redemption of Redemption date : (///) Redemption date : (///) N/# GM approval date: (///) N/# Redemption date : (///) N/# Redemption date : (///) N/# State Class of shares issuable		
3. Schp dividend At price : currency		
(dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency State (More 1) 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)		
6. Repurchase of shares Class of shares means of consideration issue At price : State consideration issue At pri		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares (///) 9. Shares Cancellation date : (///) 9. Class of shares M/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment date : (///) 8. Consideration issue At price : State currency Issue and allotment date : (///) 8. Consideration issue (///) EGM approval date : (///)	N/A	<u>N/A</u>
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (///) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy)		
Image: State currency Image: State currency N/4 N/4 Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: St		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 4. Consideration issue At price : State currency Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Base and allotment date : (/ /) EGM approval date: (/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) N/A Class of shares issuable	N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A State (Note 1) State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /)		
8. Consideration issue At price : State Class of shares issuable (Mote 1) Issue and allotment (/ /) $date : (dd/mm/yyyy) = EGM approval date: (/ /)$		
N/A 8. Consideration issue At price : State currency — Issue and allotment (///) Issue and allotment (///) EGM approval date:		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	N/A	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)		
(dd/mm/yyyy)	N/A	N/A

				For Main	Boar	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant thereto	issuer which
						thereto	may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
			(1010-1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10.	Other	At price. State	· · · ·	(/ /)		
		At price : State	Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Total E. (Ordinary s	shares	s) NIL	
			(Pi	reference s			_
				(Other	class	s) <u>NIL</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	:
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N/A
Submitted by: <u>Yip Tak Yung Teresa</u>
Title: Company Secretary
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.