

Monthly Return of Equity Issuer on Movements in Securities

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Qianhai Health Holdings Limited	
Date Submitted	1 March 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0911</u> Descrip) Stock code : <u>0911</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	50,000,000,000	HK\$0.004	HK\$200,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	50,000,000,000	HK\$0.004	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Descrip	tion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Description :			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000 :**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	17,004,050,000			
Increase/ (decrease) during the month				
Balance at close of the month	17,004,050,000			

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sch	emes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	ו	Movement durin	g the month		thereto	thereto as at close of
(dd/mm/yyyy) and			g une monun		_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	-	-	-	-	-	266,100,000
Scheme adopted						
on (06/01/2015)						
Ordinary shares						
(Note 1)						
(Note 1)						
2 Shara Ontiona						160.040.000
2. Share Options	-	-	-	-	-	160,040,000
Scheme adopted						
on (01/11/2016)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(INDIE I)		T	1 A (Ordina)	my abarra)	NII	
		Tota	l A. (Ordinat	•		
				ce shares)		
			(Ot	her class)	NIL	
Total funds raised during	the month from	m exercise of				
options (State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A		-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>					
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-	•		
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	4	

Convertibles (i.e. Convertible i	nto Shorea of the I	an which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		· _ · _ · _ · _ · _ · _ · _ · _ ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	(Prefere	nary shares) <u>NII</u> ence shares) <u>NII</u> Other class) <u>NII</u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue Class of shares issuable	For Main Board and GEM list	
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Base and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	No. of new shares of issu issued during month pursua thereto	e shares of
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) (//) Issue and allotment (///) (//) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) (///)	Class of shares issuable	
3. Strip dividend At price : currency		
(dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares		
NA NA 6. Repurchase of shares Class of shares mean shares (d/mm/yyyy) Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares mean shares 7. Redemption of shares Class of shares mean shares 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) C//) EGM approval date: (///) Class of shares issuable (//)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares (///) (d/mm/yyyy) EGM approval date : (///) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment date : (d//mn/yyyy) EGM approval date: (///)	(dd/mm/yyyy)	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency State currency Image: State currency Issue and allotment (/ /) (date : (/ /)) 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (/ /)) B. Consideration issue At price : State currency Issue and allotment (/ /) (date : (/ /))		
Image: State currency N/A N/A N/A N/A N/A Redemption of shares Class of shares — redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) date : (/ /) EGM approval date: (/ /)	Cancellation date : (/ /)	
7. Redemption of shares Class of shares	(dd/mm/yyyy)	
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(/ /)$ B. Consideration issue At price : State currency Issue and allotment $(/ /)$ EGM approval date: $(/ /)$	<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)		
8. Consideration issue At price : State $currency = \frac{State}{currency} = \frac{State}{Class of shares issuable} = \frac{(//)}{(Note 1)}$ EGM approval date: $(//)$	ite at in priori a and i	
8. Consideration issue At price : State currency — Class of shares issuable		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	(dd/mm/yyyy)	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)		
Eotif upploval date.		
(dd/mm/yyyy) <u>N/A</u>	(dd/mm/yyyy)	<u>N/A</u>

]	For Main	Boar	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant thereto	issuer which
						lifereto	may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			C 1				
			Class of shares issuable (N_{1}, I_{2})				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
					``		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NI / A	NI/A
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10	Other	State	(110101)				
10.	Other	At price : State	Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date:	(/ /)	NT / A	NT/A
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Total E. (Ordinary s	haro	e) NII	
				eference s			-
			(11			s) <u>NIL</u>	-
				、-··		·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	:
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N/A				
Submitted by: <u>Yip Tak Yung Teresa</u>				
Title: <u>Company Secretary</u>				
(Director, Secretary or other duly authorised officer)				
Notes :				

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.