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Qianhai Health Holdings Limited
前海健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



前海證券有限公司
Qian Hai Securities Limited

Reference is made to the announcement of the Qianhai Health Holdings Limited (the “**Company**”) dated 6 December 2016 (the “**Announcement**”) in relation to, among other things, the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions precedent as set out in the Placing Agreement have been fulfilled and Completion of the Placing took place on 22 December 2016 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 1,000,000,000 Placing Shares, representing approximately 5.88% of the issued share capital of the Company as at the date of this announcement immediately after Completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.135 per Placing Share.

The Placing Shares will rank pari passu in all respects with and carry all rights similar to the existing issued Shares.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) each of the Placees (and its respective ultimate beneficial owner) is an Independent Third Party; and (ii) none of the Placees becomes a substantial shareholder (as defined under the Listing Rules) upon Completion of the Placing.

The gross proceeds and net proceeds from the Placing are approximately HK\$135.0 million and HK\$128.3 million respectively, which will be used for procurement of American ginseng, general working capital of the Group and/or funding investment opportunities as may be identified from time to time.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company as a result of completion of the Placing:

| | Immediately before completion of the Placing | | Immediately after completion of the Placing | |
|--|---|--------------------------|--|--------------------------|
| | <i>Number of Shares</i> | <i>Approximate %</i> | <i>Number of Shares</i> | <i>Approximate %</i> |
| Super Generation Group Limited (<i>Note</i>) | 7,800,000,000 | 48.74 | 7,800,000,000 | 45.87 |
| The Placees | – | – | 1,000,000,000 | 5.88 |
| Other public Shareholders | 8,204,050,000 | 51.26 | 8,204,050,000 | 48.25 |
| TOTAL | <u>16,004,050,000</u> | <u>100.00</u> | <u>17,004,050,000</u> | <u>100.00</u> |

Note: Super Generation Group Limited is wholly owned by George Lu, an executive Director.

By order of the Board
Qianhai Health Holdings Limited
George Lu
Chairman & Chief Executive Officer

Hong Kong, 22 December 2016

As at the date of this announcement, the executive Directors are Mr. George Lu, Mr. Yeung Wing Kong and Mr. Wong Kwok Ming; the non-executive Director is Ms. Shen Wei and the independent non-executive Directors are Mr. Li Wei, Mr. Wu Wai Leung Danny and Mr. Yuen Chee Lap Carl.