

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Vame of Issuer Oate Submitted Qianhai Health Holdings Limited 1 December 2016					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>0911</u> D	escription	: Ordinary	shares		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th5	0,000,000,000	HK\$0.004	HK\$200,000,000	
Increase/(decrease)		0		0	
Balance at close of the month	5	0,000,000,000	HK\$0.004	HK\$200,000,000	
(2) Stock code : <u>N/A</u> D	escription	:			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

30/11/2016

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	16,004,050,000	<u>-</u>		
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	16,004,050,000	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant	
approval date	N	Movement durin	g the month		thereto	thereto as at close of	
(dd/mm/yyyy) and	G 1		G 11 1		=	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Options	-	-	-	-	-	266,100,000	
Scheme adopted							
on (06/01/2015)							
Ordinary shares							
(Note 1)							
2. Share Options	160,040,000	-	-	-	-	160,040,000	
Scheme adopted							
on (01/11/2016)							
shares							
(Note 1)							
,							
3. N/A							
(/ /)							
shares							
(Note 1)						-	
(/		Tota	ıl A. (Ordina	ry shares)	NIL		
		100		ce shares)			
				her class)			
Total funds raised during	r the month from	n avaraisa of	(01	1101 01033)	11111		
options (State currency)	g me monun mon	ii exercise of	NIL				
options (state currency)			1111				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	_ (/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
-	<u> </u>					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) NII		-
				nce shares) <u>NII</u> Other class) NII		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinar	<u>.y</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	IVA
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		J	or wain	Воа	No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
6.	Repurchase of		repurchased (Note 1)	(/ /)		
0.	shares		Cancellation date : (dd/mm/yyyy)	, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of		Redemption date :	(/ /)		
	shares		(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

		For	Main Board	d and GEM listed	
				No. of new shares of issuer	No. of new
				issued during the	
				month pursuant	issuer
				thereto	which
					may be
					issued
					pursuant thereto as
					at close
					of the
	Type of Issue				month
		Class of shares issuable _			
		(Note 1)			
9.	Capital	18500 uno uno uno uno	/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		LOW approvar date.	/ /)		
		(dd/mm/yyyy)		N/A	N/A
				14/11	11/11
		Class of shares issuable – (Note 1)			
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date:	/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ord	inary shares	s) NIL	
			rence shares		-
			(Other class	NIL	-
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1	NIL	
		,	(2	NIII	
				NIL	
To	stal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)):		
	tal increase / (decrease) in other classes of shares du	,	,	NIL	
(T	hese figures should be the same as the relevant figur	res under II above ("Movemen	ts in Issued	Share Capital").))

Submitted by: Yip Tak Yung Teresa Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (11 any):
Title: Company Secretary	N/A
Title: Company Secretary	
Title: Company Secretary	Submitted by: Yip Tak Yung Teresa
 	
 	Title: Company Secretary
(Director, Secretary of other duty authorised officer)	 /
	(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.