

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hang Fat Ginseng Holdings Company Limited
Date Submitted	3 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>0911</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	50,000,000,000	HK\$0.004	HK\$200,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	50,000,000,000	HK\$0.004	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Descrip	tion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)		_	
Balance at close	of the mon	th		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	16,004,050,000					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	16,004,050,000					

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sch	nemes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement durin	og the month		thereto	thereto as at close of
(dd/mm/yyyy) and			ig the month		_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	-	-	-	-	-	266,100,000
Scheme adopted						
on (06/01/2015)						
· · · · · · · · · · · · · · · · · · ·						
Ordinary shares						
$\frac{1}{(Note 1)}$						
(1000 1)						
2. N/A						
2. 11/11						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(1000 1)		Tota	ul A. (Ordinat	ry shares)	NII	
		100		ce shares)		
				,		
			(Ul	her class)	INIL	
Total funds raised during	the month fro	m exercise of	NIT			
options (State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
	· ·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>NII</u> Other class) <u>NII</u>	4	

Convertibles (i.e. Convertible i	nto Shorog of the I	an which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		· · ·				
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares		·				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares) NII		
			(Prefere	ence shares) <u>NII</u> Other class) <u>NII</u>	<b>_</b>	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
( / / _ )	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>Ordina</u>	ry		
3.	Placing	At price : State currency ———	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

			For Main	Boai	rd and GEM listed No. of new shares of issuer issued during the	No. of new
	Type of Issue				month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		ass of shares issuable <i>lote 1</i> )	2			
5.		sue and allotment te : (dd/mm/yyyy)	( / /	)		
		GM approval date: d/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		ass of shares purchased (Note 1)	s			
6.		ancellation date : d/mm/yyyy)	( / /	)		
		GM approval date: d/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		ass of shares deemed ( <i>Note 1</i> )	S			
7.	Redemption of sharesRe (details)	edemption date : d/mm/yyyy)	( / /	)		
		GM approval date: d/mm/yyyy)	( / /	)	N/A	N/A
					11/11	
		ass of shares issuable <i>lote 1)</i>	2			
8.		sue and allotment te : (dd/mm/yyyy)	( / /	)		
		GM approval date: d/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

				For Main	Boar	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant thereto	issuer which
						lifereto	may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
			(11010-1)				
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10.	Other	At price : State	<b>x 1 11 1</b>	( / /	)		
		currency	Issue and allotment	( / /	)		
			date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Total E. (	Ordinary s	shares	s) NIL	
			(Pr	reference			-
				(Other	r class	s) NIL	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	:
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N/A
Submitted by: <u>Yip Tak Yung Teresa</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.