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**Hang Fat Ginseng Holdings Company Limited**  
**恒發洋參控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 911)**

**ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS**

Reference is made to the circular (the “**Circular**”) and the notice of the EGM (the “**Notice**”) of Hang Fat Ginseng Holdings Company Limited (the “**Company**”) both dated 20 June 2016 as well as the poll results announcement of the Company dated 6 July 2016. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Share Consolidation became effective on 7 July 2016. Dealing of the Consolidated Shares commenced from 9:00 a.m. on 7 July 2016.

**ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF SHARES FALLING TO BE ISSUED UPON THE EXERCISE OF OUTSTANDING SHARE OPTIONS UNDER THE SHARE OPTION SCHEME**

Pursuant to the terms of the Share Option Scheme, adjustments are required to be made to the exercise price of and the number of Shares entitled to be subscribed for under the Outstanding Options as a result of the Share Consolidation becoming effective.

As at the date of this announcement, a total of 1,106,800,000 Outstanding Options granted under the Share Option Scheme. In accordance with the terms and conditions of the Share Option Scheme and Rule 17.03(13) of the Listing Rules, upon the Share Consolidation becoming effective on 7 July

2016, adjustments shall be made to the exercise price of the Outstanding Options and the number of Consolidated Shares to be allotted and issued upon full exercise of subscription rights attaching to the Outstanding Options in the following manner:

	<b>Before the Share Consolidation becoming effective</b>		<b>After the Share Consolidation becoming effective</b>	
	<b>Exercise price per Outstanding Option (HK\$)</b>	<b>Number of Shares to be allotted and issued upon full exercise of the Outstanding Options</b>	<b>Exercise price per Outstanding Option (HK\$)</b>	<b>Number of Consolidated Shares to be allotted and issued upon full exercise of the Outstanding Options</b>
Outstanding Options granted on 6 January 2015	0.188	1,106,800,000	0.752	276,700,000

Saved for the above adjustments, all other terms and conditions of the Share Option Scheme remain unchanged. In accordance with the terms and conditions of the Share Option Scheme, the provisions of Rule 17.03(13) of the Listing Rules and the supplementary guideline regarding the adjustments to share options issued by the Stock Exchange on 5 September 2005, the exercise price and number of Consolidated Shares that can be subscribed for will be adjusted with effect from 7 July 2016.

By order of the Board  
**Hang Fat Ginseng Holdings Company Limited**  
**George Lu**  
*Chairman & Chief Executive Officer*

Hong Kong, 6 July 2016

*As at the date of this announcement, the executive Directors are Mr. George Lu, Mr. Yeung Wing Kong and Mr. Wong Kwok Ming; the non-executive Director is Ms. Shen Wei and the independent non-executive Directors are Mr. Li Wei, Mr. Wu Wai Leung Danny and Mr. Yuen Chee Lap Carl.*