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**Hang Fat Ginseng Holdings Company Limited**  
**恒發洋參控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 911)**

**VOLUNTARY ANNOUNCEMENT -  
FUTURE FINANCING STRATEGY**

This announcement is made by Hang Fat Ginseng Holdings Company Limited (the “**Company**”) on a voluntary basis for information to the shareholders of the Company (the “**Shareholders**”) and potential investors.

Reference is made to the announcement of the Company dated 6 June 2016 in relation to the proposed consolidation of shares of the Company (the “**Shares**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the Shareholders and potential investors that, in relation to possible financing activities to be conducted by the Company in the future, it is the financing strategy of the Company to maintain and enhance a wider equity capital base. As such, the Company will selectively consider different sources of financing, which include but not limited to:

- (i) placement of new Shares under the general mandate granted to the Directors by the Shareholders at the annual general meeting of the Company and/or under specific mandate to be obtained from the Shareholders at general meeting(s); and/or
- (ii) placement of convertible bonds or issuance of bonds; etc.

Taking into account of the Company’s financing strategy, the Board will not consider other means of fund raising through either rights issue or open offer, which is unduly reliant on existing Shareholders, as a source of capital within 12 months from the date of this announcement.

Save as disclosed in the announcement of the Company dated 26 May 2016 in relation to the proposed placing of new Shares under the general mandate of the Company, the Company did not have any plan regarding equity fund raising activities as at the date of this announcement. Further announcement(s) will be made by the Company as and when necessary.

**Shareholders and/or potential investors of the Company are urged to exercise extreme caution when dealing in the securities of the Company.**

By order of the Board  
**Hang Fat Ginseng Holdings Company Limited**  
**George Lu**  
*Chairman & Chief Executive Officer*

Hong Kong, 6 June 2016

*As at the date of this announcement, the executive Directors are Mr. George Lu, Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Mr. Wong Kwok Ming; the non-executive Director is Ms. Shen Wei and the independent non-executive Directors are Mr. Li Wei, Mr. Wu Wai Leung Danny and Mr. Yuen Chee Lap Carl.*