

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2016

10: Hong Kong Exchanges and C	learing Limited			
Name of Issuer H	ang Fat Ginseng	Holdings	Company Limi	ted
Date Submitted 2	June 2016			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>0911</u> I	Description:	Ordinary	shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 50,000	,000,000	HK\$0.001	HK\$50,000,000
Increase/(decrease)	150,000),000,000	HK\$0.001	HK\$150,000,000
Balance at close of the month	200,000),000,000	HK\$0.001	HK\$200,000,000
(2) Stock code : <u>N/A</u> I	Description:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	20,016,200,000		<u> </u>	
Increase/ (decrease) during the month	40,000,000,000		<u> </u>	
Balance at close of the month	60,016,200,000			

III. Details of Movements in Issued Share Capital

(*Note 1*)

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1,106,800,000 1. Share Options Scheme adopted on (06/01/2015) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares

Total A. (Ordinary shares) NIL

NIL

 $\begin{array}{c} \text{(Preference shares)} & \overline{\text{NIL}} \\ \text{(Other class)} & \overline{\text{NIL}} \end{array}$

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_					
	=					
(/ /)	-					.
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /					
	<u>-</u>					
	-			<u> </u>		-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	_					
(/ /)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			D (O !'			
		Total		nary shares) <u>NIL</u> ence shares) NIL		-
				Other class) NIL		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	<u>-</u> -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/ /)					
Stock code (if listed) Class of shares issuable (Note 1)			_	_	_	
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		T . 10	,		
		·		nary shares) <u>NII</u> ence shares) NII		-
				Other class) NII		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	•
		•

Class of shares issuable			n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue					month
At price : currency date : (dd/mm/yyyy)							
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
2. Open offer				(dd/IIIII/yyyy)		N/A	N/A
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)							
EGM approval date: (2.	Open offer		Issue and allotment	(/ /)		
Class of shares issuable Ordinary (Note 1)				EGM approval date:	(/ /)		
Class of shares issuable Sue and allotment (17/05/2016)				(dd/mm/yyyy)		N/A	N/A
At price : HK\$ 0.01 date : (dd/mm/yyyy)					Ordinary		
Class of shares issuable	3.	Placing	At price : HK\$ <u>0.01</u>		(17/05/2016)		
Class of shares issuable					(06/05/2016)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)		8,800,000,000	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
$\frac{N/A}{N/A}$					(/ /)		
				(dd/IIIII/yyyy)		N/A	N/A

				For Main Board and GEM listed issuer			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			_				
			Class of shares issuable (Note 1)	<u> </u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

				No. of new	No. of
				shares of issuer issued during the	new shares of
				month pursuant	issuer
				thereto	which
					may be
					issued
					pursuant
					thereto as at close
					of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
9.	Capital	Tanana and all atmosph	(/ /)		
۶.	reorganisation	Issue and allotment date: (dd/mm/yyyy)	(, , , ,		
	Toolgambation	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
				N/A	N/A
		Class of shares issuable	Ordinary		
		(Note 1)	•		
10.	Other At price: HK\$ 0.01	,	(17/05/2016)		
10.	(Share subscription) At price : HK\$ 0.01	Issue and allotment	(17/05/2016)		
	` '	date: (dd/mm/yyyy)			
		EGM approval date:	(06/05/2016)		
		(dd/mm/yyyy)		31,200,000,000	N/A
		(4.4)))))		21,200,000,000	
		Total E. (0	Ordinary share	s) 40,000,000,000	
			eference share		-
		((Other clas		
			· 	· -	-
T-	otal ingrassa / (dagrassa) in ordinary shares during the	ha manth (i.a. Tatal of A ta I	E). (1) 40,000,000,0	000
1 (otal increase / (decrease) in ordinary shares during the	ne monun (i.e. 10tai oi A to i	<i>⊔)</i> . (1)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	40,000,000,000 NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Yip Tak Yung Teresa
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.