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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION
TO THE CIRCULAR FOR
(1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;
(2) PROPOSED ISSUE OF NEW SHARES TO THE SUBSCRIBER UNDER
SUBSCRIPTION MANDATE;
(3) APPLICATION FOR WHITEWASH WAIVER;
(4) PROPOSED PLACING OF NEW SHARES UNDER PLACING MANDATE;
AND
(5) NOTICE OF EGM**

Reference is made to the circular of Hang Fat Ginseng Holdings Company Limited (the “**Company**”) dated 18 April 2016, in relation to, among other things, the Share Capital Increase, the Subscription, the Whitewash Waiver and the Placing (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board wishes to furnish the Shareholders and potential investors of the Company with the following information in relation to the matters disclosed in the Circular which should have been disclosed therein:

ADDITIONAL DISCLOSURE OF INTERESTS

- (1) The context in paragraph (c) under the section headed “6.1 Disclosure of interests under Schedule I to the Takeovers Code” – “As at the Latest Practicable Date, save for the Subscription, the Subscriber has confirmed that neither the Subscriber nor party acting in

concert with it (including Mr. Lu)” under Appendix II to the Circular on page II-8, being “has any arrangement referred to in Note 8 to Rule 22 of the Takeovers Code (whether by way of option, indemnity or otherwise) in relation to the relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company, which might be material to the Subscription and/or the Whitewash Waiver, with any other persons;” should be replaced with the following:

“has any arrangement referred to in Note 8 to Rule 22 of the Takeovers Code (whether by way of option, indemnity or otherwise) with any persons;”

- (2) The context under the section headed “6.1 Disclosure of interests under Schedule I to the Takeovers Code” - “As at the Latest Practicable Date, save for the Subscription, the Subscriber has confirmed that neither the Subscriber nor party acting in concert with it (including Mr. Lu)” under Appendix II to the Circular on page II-8 should be supplemented with the following:

“(h) is a party to any agreement, arrangement or understanding whereby any securities of the Company acquired in pursuance of the Subscription will be transferred, charged or pledged to any other persons.”

THE SUBSCRIPTION PRICE

With respect to the context under the section headed “The Subscription Price” on pages 9 to 10 of the Circular, the following paragraph should be included after paragraph (f) on page 10:

“(g) a discount of approximately 70.6% to the closing price of HK\$0.034 per Share as quoted on the Stock Exchange on 28 January 2016, being the last trading day immediately preceding the Relevant Date.”

Save as disclosed above, the Board confirms that all other information in the Circular remains unchanged.

Since completion of the Subscription and the Placing are subject to the fulfilment or waiver of the condition(s) as set out in the Subscription Agreement and the Placing Agreement respectively, the Subscription and/or the Placing may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman and Chief Executive Officer

Hong Kong, 22 April 2016

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Yuen Chee Lap Carl and Mr. Wu Wai Leung Danny.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than those relating to the Subscriber and party acting in concert with it) contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The sole director of the Subscriber, namely Mr. George Lu, accepts full responsibility for the accuracy of the information relating to the Subscriber and party acting in concert with it contained in this announcement and confirms, having made all reasonable enquiries, that to the best of her knowledge, opinions expressed (other than those expressed by the Company) in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.