



20 April 2016

Possible general offer

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Arrangements as required by Note 8 to Rule 22 are as follows |
|----------------------|---|
| Athena Power Limited | Cervera Holdings Limited, Athena Power Limited, Dragon Jump Global Limited, Mr. Yeung Wing Yan and Ms. Fu Fung Sau, were interested in an aggregate of 2,817,540,000 shares of the Company, representing approximately 13.9099% of the total issued share capital of the Company as at 19 April 2016. |

End

Note:

1. Athena Power Limited is a Class (3) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Athena Power Limited is ultimately owned by Yeung Wing Yan.