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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 29 February 2016, in relation to, among other things, the Subscription, the Whitewash Waiver and the Placing (the “**Transactions Announcement**”) and the announcement of the Company dated 21 March 2016 in relation to the delay in despatch of circular (together with the Transactions Announcement, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the circular containing, among other things, (i) further details of the share capital increase; (ii) further details of the Subscription and the Whitewash Waiver; (iii) further details of the Placing; (iv) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; (v) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; (vi) financial and other information of the Group; and (iv) the notice convening the EGM, was despatched to the Shareholders on 18 April 2016.

The EGM will be held at 1804, 18/F., Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong at 10:00 a.m. on Friday, 6 May 2016, details of which are set out in the notice of EGM contained in the circular.

Shareholders and potential investors should note that the Subscription and the Placing are subject to conditions to be fulfilled and/or waived and the Subscription and/or the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman and Chief Executive Officer

Hong Kong, 18 April 2016

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Yuen Chee Lap Carl and Mr. Wu Wai Leung Danny.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.