



22 March 2016

**Possible general offer**

**Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Rich Inward Limited	22 February 2016	Purchase	5,000,000,000	\$0.0000	5,000,000,000	24.9800%

End

Note:

Rich Inward Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. The dealing was related to the charged shares of 5,000,000,000 shares which were transferred to Rich Inward Limited as chargee upon enforcement of a share mortgage by Rich Inward Limited.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

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Public Disclosure Form

Rich Inward Limited is ultimately owned by China Goldjoy Group Limited.

This form was received by the Executive after office hours on 22 March 2016.