

18 March 2016

Possible general offer
Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Man Chun SO,	18 March	Sale	34,850,000	\$0.0450	2,969,150,000	14.8337%
Choon Onn CHIN	2016	Sale	2,969,150,000	\$0.0440	0	0.0000%

End

Note:

Man Chun SO and Choon Onn CHIN (the “**Receivers**”) are Class (6) associates connected with the Offeree company by acting in the capacity as the joint and several receivers of 5,000,000,000 shares of Hang Fat Ginseng Holdings Company Limited (the “**Charged Shares**”). The Charged Shares were transferred to Rich Inward Limited as the chargee on 23 and 24 February 2016 upon enforcement of a share mortgage by Rich Inward Limited (the “**Share Mortgage**”) which were subsequently deposited in the Receivers’ brokerage account on 8 March 2016.

The Receivers exercised their powers under the Share Mortgage and disposed of 3,004,000,000 Charged Shares on 18 March 2016.