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**Hang Fat Ginseng Holdings Company Limited**  
**恒發洋參控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 911)**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of Hang Fat Ginseng Holdings Company Limited (the “**Company**”) dated 29 February 2016 regarding, among other things, the subscription of shares, application for whitewash waiver and the placing of shares (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board wishes to announce that CLC International Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Subscription and the Whitewash Waiver. The appointment of the independent financial adviser has been approved by the Independent Board Committee in accordance with Rule 2.1 of the Takeovers Code.

The letter of advice from the independent financial adviser will be included in the circular to be despatched by the Company to the Shareholders in due course.

By order of the Board

**Hang Fat Ginseng Holdings Company Limited**

**Yeung Wing Yan**

*Chairman and Chief Executive Officer*

Hong Kong, 3 March 2016

*As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Wu Wai Leung Danny and Mr. Yuen Chee Lap Carl.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*