



1 March 2016

Whitewash transaction

Disclosure of dealings in the shares of Hang Fat Ginseng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Athena Power Limited	29 February 2016	Sale	217,470,000	\$0.0370	800,000,000	3.9968%
		Sale	200,000,000	\$0.0370	600,000,000	2.9976%

End

Note:

Athena Power Limited is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.

Athena Power Limited is ultimately owned by Yeung Wing Yan.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

The controlling shareholders, being Cervera Holdings Limited, Athena Power Limited, Dragon Jump Global Limited, Ace Fame Management Limited and Mr. Yeung Wing Yan (being Mr. Matthew Yeung), were interested in an aggregate of 3,174,240,000 shares of the Company, representing approximately 15.86% of the total issued share capital of the Company after the sales of the shares on 29 February 2016.