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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

**VOLUNTARY ANNOUNCEMENT –
TERMINATION OF SUBSCRIPTION OF CONVERTIBLE NOTES**

This is a voluntary announcement made by Hang Fat Ginseng Holdings Company Limited (“**Company**”), together with its subsidiaries, collectively the “**Group**”).

Reference is made to the announcement of the Company dated 15 January 2016 in relation to the Subscription Agreement (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 17 February 2016, the Subscriber and Rui Kang entered into a deed of termination (“**Termination Deed**”) pursuant to which the parties agreed to terminate the Subscription Agreement and the parties’ obligations thereunder. Pursuant to the Termination Deed, none of the parties thereto shall have any claim against the other party arising from or in connection with the Subscription Agreement or for or by reason of any act, matter or thing relating thereto and neither party shall have any continuing liability under or in respect of the Subscription Agreement.

The Directors consider that the termination of the Subscription Agreement has no material adverse impact on the financial and operational position of the Group, including any possible transactions contemplated under the MOU.

By order of the Board

Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan

Chairman & Chief Executive Officer

Hong Kong, 17 February 2016

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.