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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

**VOLUNTARY ANNOUNCEMENT:
ESTIMATED FINANCIAL INFORMATION FOR
THE YEAR ENDED 31 DECEMBER 2015**

This announcement is made by the Hang Fat Ginseng Holdings Company Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the (i) announcement of the Company dated 8 July 2015 regarding positive profit alert for the unaudited interim results of the Group for the six months ended 30 June 2015; and (ii) announcement of the Company dated 21 August 2015 regarding the unaudited interim results of the Group for the six months ended 30 June 2015.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Group and the preliminary assessment by the Company’s management with reference to the unaudited management accounts of the Group for the year ended 31 December 2015, the Group is expected to record an increase in expenses for the six months ended 31 December 2015, which was mainly attributable to, among other things, (i) foreign exchange loss as a result of depreciation in Renminbi and Canadian dollars; (ii) share-based payment regarding the share options granted by the Company on 6 January 2015; and (iii) increase in the Group’s operating expenses, in particular marketing expenses regarding retails business of the Group; which accounted for approximately HK\$100 million in total.

In light of the foregoing, it is expected that the Group would record a decrease in the profit attributable to the owners of the Company for the year ended 31 December 2015, as compared to that for the six months ended 30 June 2015. However, the profit attributable to the owners of the Company for the year ended 31 December 2015 is expected to be increased of by more than 50%, as compared to that for the year ended 31 December 2014.

The Company has yet to finalise the annual results of the Group for the year ended 31 December 2015. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available including the unaudited management accounts of the Group, which have not been reviewed or audited by the Company's auditors or reviewed by the audit committee of the Company, and the actual results of the Group for the year ended 31 December 2015 may be different from what is disclosed herein. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2015 which is expected to be published before the end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 25 January 2016

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; the non-executive Director is Mr. Shin Yick Fabian; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.