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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Hang Fat Ginseng Holdings Company Limited (the “Company”, together with its subsidiaries, collectively the “Group”) to inform its shareholders and potential investors of the latest information regarding one of its controlling shareholders (the “Controlling Shareholders”), namely Mr. Yeung Wing Yan, the chairman, executive director (the “Director”) and chief executive officer of the Company. The Controlling Shareholders consists of (i) Cervera Holdings Limited (“Cervera”), a company held as to 63%, 30% and 7% by Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau, each an executive Director, respectively; (ii) Ace Fame Management Limited, a company wholly owned by Ms. Fu Fung Sau; (iii) Dragon Jump Global Limited, a company wholly owned by Mr. Yeung Wing Kong; (iv) Athena Power Limited (“Athena Power”), a company wholly owned by Mr. Yeung Wing Yan; (v) Mr. Yeung Wing Yan; (vi) Mr. Yeung Wing Kong; and (vii) Ms. Fu Fung Sau.

The Company was informed that Mr. Yeung Wing Yan acquired 25,000,000 shares of the Company (the “Shares”) of HK\$0.001 each at HK\$0.656 each on 7 December 2015 (the “Acquisition”).

Immediately prior to the Acquisition, (i) Mr. Yeung Wing Yan, through Cervera and Athena Power held 13,720,080,000 Shares, representing approximately 68.54% of the total issued share capital of the Company as at the date of this announcement; and (ii) the Controlling Shareholders were interested in an aggregate of 14,830,080,000 Shares, representing approximately 74.09% of the total issued share capital of the Company as at the date of this announcement.

Immediately after the Acquisition, (i) Mr. Yeung Wing Yan, through Cervera and Athena Power and beneficially held 13,745,080,000 Shares, representing approximately 68.67% of the total issued share capital of the Company as at the date of this announcement; and (ii) the Controlling Shareholders were interested in an aggregate of 14,855,080,000 Shares, representing approximately 74.22% of the total issued share capital of the Company as at the date of this announcement.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 8 December 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive directors of the Company are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.