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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

**ISSUE OF CONVERTIBLE NOTES
UNDER GENERAL MANDATE -
EXTENSION OF CLOSING DATE**

Reference is made to the announcement (the “**Announcement**”) of Hang Fat Ginseng Holdings Company Limited (the “**Company**”) dated 12 November 2015 regarding, among other matters, the issue of Convertible Notes under the General Mandate. Terms defined in the Announcement shall, unless the context requires otherwise, have the same meanings when used in this announcement.

EXTENSION OF CLOSING DATE

Pursuant to the terms of the Subscription Agreement, subject to the satisfaction (or waiver as the case may be) of the conditions precedent set out therein, completion of the issuance of the first sub-tranche of Tranche 1 shall take place at 12:00 noon (Hong Kong time) on the Closing Date (i.e. 27 November 2015) whereby the Company shall issue to the Subscriber and the Subscriber shall subscribe for the first sub-tranche of Tranche 1. As additional time is required for the fulfillment of the conditions precedent set out in the Subscription Agreement, the Board announces that, on 27 November 2015 (after trading hours), an extension letter signed by the Company and the Subscriber to extend the Closing Date from 27 November 2015 to a date no later than 11 December 2015.

Apart from the extension of Closing Date, all other terms and conditions of the Subscription Agreement, and the Terms and Conditions remain unchanged.

Completion is subject to the fulfillment of certain conditions precedent and the transactions contemplated under the Subscription Agreement may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 27 November 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.