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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Hang Fat Ginseng Holdings Company Limited (“Company”, together with its subsidiaries, collectively the “Group”) to inform its shareholders and potential investors of the latest information regarding one of its controlling shareholders, namely Cervera Holdings Limited (“Cervera”).

The Company was informed that Cervera acquired (“Acquisitions”) 17,000,000, 4,500,000 and 16,000,000 shares of the Company (“Shares”) on 25 August 2015, 26 August 2015 and 27 August 2015 at a price of HK\$0.515, HK\$0.535 and HK\$0.543 per Share respectively, being a total of 37,500,000 Shares.

Immediately prior to the Acquisitions, Cervera was interested in 11,640,000,000 Shares, representing approximately 58.20% of the total issued share capital of the Company as at the date of this announcement. Immediately after the Acquisitions, Cervera was interested in 11,677,500,000 Shares, representing approximately 58.39% of the total issued share capital of the Company as at the date of this announcement.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 28 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive directors of the Company are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.