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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Hang Fat Ginseng Holdings Company Limited (the “**Company**”) hereby announces that, on 6 January 2015 (the “**Date of Grant**”), the Company granted 112,100,000 share options (the “**Option(s)**”) to certain individuals (each a “**Grantee**”) to subscribe for up to 112,100,000 ordinary shares of HK\$0.01 each in the share capital of the Company (the “**Share(s)**”), subject to acceptance of each of the Grantees, under the share option scheme (the “**Share Option Scheme**”) adopted by the Company on 9 June 2014.

Each Option shall entitle the holder of the Option to subscribe for one Share upon exercise of such Option at an exercise price of HK\$1.88 per Share, which represents the highest of (i) the closing price of HK\$1.88 per Share as stated in the daily quotations sheet of the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$1.87 per Shares stated in the daily quotations sheets of the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of a Share.

The Company granted two batches of Options:

Batch No.	Number of Options granted
Batch A	107,380,000 Shares
Batch B	4,720,000 Shares

Each batch of Grantees shall exercise the Options during the following option period:

Batch No.	Option period
Batch A	6 January 2015 to 5 January 2018
Batch B	(a) up to one-third of the Options granted to the Grantee (rounded down to the nearest whole number) shall be exercisable at any time on or after the Date of Grant; (b) up to one-third of the Options granted to the Grantee (rounded down to the nearest whole number) shall be exercisable at any time on or after 6 January 2016; (c) up to one-third of the Options granted to the Grantee (rounded down to the nearest whole number) shall be exercisable at any time on or after 6 January 2017;

and in each case, not later than 5 January 2018.

Among the total 112,100,000 Options granted, 10,000,000 Options were granted to the following Directors and their respective associates (as defined under the Listing Rules):

Name of Grantee	Capacity	Number of Options granted	Batch No.
Mr. Yeung Wing Yan	Executive Director (Chairman & Chief Executive Officer)	2,000,000	A
Mr. Yeung Wing Kong	Executive Director	2,000,000	A
Ms. Fu Fung Sau	Executive Director	2,000,000	A
Ms. Yeung Hiu Man Karin	Daughter of Mr. Yeung Wing Yan	2,000,000	B
Mr. Yeung Chin Ho	Son of Mr. Yeung Wing Kong	2,000,000	B

Save as disclosed above, none of the Grantees of the remaining 102,100,000 Options is a director, chief executive or substantial shareholder of the Company, or their respective associates as defined under the Listing Rules.

For and on behalf of
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 6 January 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.