

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
		Ginseng Holdings	Company Limi	ted
Date Submitted 2	January	y 2015		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>0911</u>	Descrip	tion: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)		0		0
Balance at close of the month		5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2014

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	•
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)		
Balance at close of preceding month	2,000,000,000	<del>-</del>	<u> </u>	
Increase/ (decrease) during the month	0		<del>_</del>	
Balance at close of the month	2,000,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share option scheme including EGM	•	eriles of the Issu	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and	N	Movement during the month			thereto	thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. N/A				•		
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares						
(Note 1)		Tota	•	ce shares)	NIL	
			(Ot	her class)	NIL	
Total funds raised during options (State currency)	the month from	n exercise of	NIL			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / /					
(dd/mm/yyyy) 2. N/A	( / /					
2.1VA	_					
	_					
( / / )						· ·
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
( / / )		<del></del>		· -		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	_					
				<u> </u>		<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
(dd/11111/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares) NIL	4	
				ence shares) NIL		_
			(	Other class) NIL	,	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 1//1	<del></del>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
G: 1 1 ('G1' : 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/yyyy)	( / / )	<del></del>	Total C. (Ordin	nary shares) NII	_	
			(Prefere	ence shares) NII	ı	-
			(	Other class) NII	_	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	_	
Shares (Note 1)		· -
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Shares (Note 1)		· -
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	•
(Other class)	NIL	
(Other class)	TVIL	

	Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>37</b> /4	<b>N</b> 7/1
						N/A	N/A

		For N	Main Boar	d and GEM lis	
				during the month pursuant	No. of new shares of issuer which may be issued pursuant
				thereto	thereto as at close of the
	Type of Issue				month
		Class of shares issuable			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		
				N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
		Total E. (Ordin	nary share	s) NIL	-
			ence share Other clas		• •
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1) NIL	
			(	2) NIL	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	:	NIL	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A t	to E):	NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yip Tak Yung Teresa
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.