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*This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).*

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**Hang Fat Ginseng Holdings Company Limited**  
**恒發洋參控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 911)**

**LAPSE OF OVER-ALLOTMENT OPTION,  
STABILISING ACTIONS AND END OF STABILISATION PERIOD**

**LAPSE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option was not exercised by the Sole Global Coordinator on behalf of the International Underwriters and lapsed on 20 July 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

## **STABILISING ACTIONS AND END OF STABILISATION PERIOD**

The Company announces that the stabilisation period in connection with the Global Offering ended on 20 July 2014. Stabilising actions undertaken by CMB International Securities Limited, as stabilising manager, or its authorised agents during the stabilisation period involved:

- (i) over-allocations of an aggregate of 75,000,000 Shares in the International Placing, representing 15.00% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
- (ii) the borrowing of an aggregate of 75,000,000 Shares from Cervera pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Placing; and
- (iii) market purchases of a total of 75,000,000 Shares in the price range of HK\$1.47 to HK\$1.65 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) during the stabilisation period. The last purchase in the course of stabilising actions was made on 4 July 2014 at the price of HK\$1.62 per Share.

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The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the total issued share capital of the Company are held by the public.

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By order of the board of directors of  
**Hang Fat Ginseng Holdings Company Limited**  
**Yeung Wing Yan**  
*Chairman*

Hong Kong, 21 July 2014

*As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.*