



## Qianhai Health Holdings Limited

### 前海健康控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

#### **PRIVATE AND CONFIDENTIAL**

The Executive Director, Corporate Finance Division (“**Executive**”)  
Securities and Future Commission (“**SFC**”)  
35/F, Cheung Kong Centre  
2 Queen’s Road Central  
Hong Kong

Attn: Board of Directors

Dear Sirs,

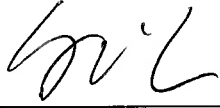
**Offeree** : Qianhai Health Holdings Limited (“Qianhai”)  
**SFC Ref** : 1100-CF-4853  
**Transaction Type** : Mandatory conditional cash offer by Haitong International Securities Company Limited for and on behalf of Explorer Rosy Limited to acquire all of the issued shares of Qianhai Health Holdings Limited (other than those already owned by or agreed to be acquired by Explorer Rosy Limited and parties acting in concert with it) (“Offer”)  
**Subject** : Document on Display confirmation pursuant to paragraph 31(iv)(b) of Practice Note 20 issued by the Executive

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1. We, Qianhai, refer to the Offer and the requirement to provide to the SFC in electronic format copies of documents for display on the SFC’s website imposed under Note 2 to Rule 8 of the Code on Takeovers and Mergers (the “**DoDs**”). This confirmation is now submitted together with the DoD Submission Form dated 10 April 2019 (the “**Form**”).
2. We confirm that:
  - (A) George Lu, Director of Qianhai has reviewed items (001) to (002), (004) to (009), (011) to (013), (016) to (034) in the Form and the information in the DoDs submitted together with this confirmation;
  - (B) the DoDs listed on the Form match the soft copies of the documents submitted; and
  - (C) we take full responsibility for the description and information in the DoDs.
3. We are aware that the provisions of section 384 of the Securities and Futures Ordinance (Cap. 571) will apply to this submission.

Yours faithfully,

For and on behalf of  
Qianhai Health Holdings Limited

A handwritten signature in black ink, appearing to be 'GL', written above a horizontal line.

George Lu  
Director