



**PRIVATE AND CONFIDENTIAL**

11 April 2019

**Explorer Rosy Limited**

Unit 1515 Nan Fung Commercial Center,  
19 Lam Lok Street,  
Kowloon Bay,  
Kowloon, Hong Kong

**Attention: The Board of Directors**

**Qianhai Health Holdings Limited**

Room 301-3, 3/F,  
Wing Tuck Commercial Centre,  
177-183 Wing Lok Street,  
Sheung Wan, Hong Kong

**Attention: The Board of Directors**

Dear Sirs,

**RE:           Mandatory conditional Cash Offer (the "Offer") by Haitong International Securities Company Limited for and on behalf of Explorer Rosy Limited (the "Offeror") to acquire all the issued shares (other than those already owned or agreed to be acquired by Explorer Rosy Limited and parties acting in concert with it) of Qianhai Health Holdings Limited (the "Company")**

We refer to the composite document jointly issued by the Offeror and the Company dated 11 April 2019 (the "**Composite Document**") in relation to the Offer. Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document.

We are a licensed corporation to carry out Type 1 (dealing in securities), Type 3 (leveraged foreign exchange trading) and Type 4 (advising on securities) regulated activities under the SFO. We hereby consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of the letter from Haitong International Securities dated 11 April 2019 and the references to our name in the form and context in which they appear in the Composite Document respectively.

We hereby further consent to this letter and the document(s) referred to above being made available for inspection as described in Appendix IV to the Composite Document.



For and on behalf of  
**HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED**

*Sean*

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Name: *Sean Chen*  
Title: *Managing Director*